

Delivering on our commitment: Scenarios for decarbonising oil and gas production

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OEUK's focus areas

Working together, producing cleaner energies



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Delivering on our commitments: the NSTD

Hydrogen

providing a realistic alternative for heating, heavy industry, and transport

Supply decarbonisation

cutting upstream Oil and Gas industry emissions through an ambitious production emissions reduction programme

Carbon Capture

& Storage enabling large parts of UK industry and society to eliminate emissions

Supply chain transformation

developing expertise that underpins energy-sector wide export growth from the UK, creating a globally competitive energy supply chain of international repute

People & Skills

securing, stimulating, and creating tens of thousands of high-quality jobs in industrial heartlands



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Electrification
Methane Action Plan
Flare & Vent
Culture Change
Energy Efficiency
Alt. Fuels

2021 performance



Methane emissions down 36 per cent



Emissions Intensity remained stable



Installations emissions outlook



Business as usual outlook:

2027 target can be achieved; albeit intervention will be required

Most operational improvements have been triggered or likely to rationalise in the next few years

Under current pathways intervention will be required to sustain and meet 2030 NSTD target









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Investment High		Clear Blue Sky: Assumes all investment production (sanctioned, probable and possible) goes ahead. All decarbonisation enablers are in place and projects are driven at pace (Electrification, alt. power generation, ZRF,)	
Low Production			
	Low	Decarbonisation Investment High	

Clear Blue Sky:

possible) goes ahead.

Assumes all investment production (sanctioned, probable and

pace (Electrification, alt. power generation, ZRF, ...)

All decarbonisation enablers are in place and projects are driven at

Production Investment

High

Sunset:

Γο

Assumes only investments currently sanctioned will go ahead, fields which are probable / possible will not proceed. Assumes minimum decarbonisation enablers in place.

Decarbonisation Investment

High



Low

Clear Blue Sky:

Assumes all investment production (sanctioned, probable and possible) goes ahead.

All decarbonisation enablers are in place and projects are driven at pace (Electrification, alt. power generation, ZRF, ...)

Daylight: (Central scenario)

Assumes sanctioned and probable projects go ahead but not possible. Assumes a reasonable level of decarbonisation enablers are activated (electrification, ZRF ...)

Sunset:

Assumes only investments currently sanctioned will go ahead, fields which are probable / possible will not proceed. Assumes minimum decarbonisation enablers in place.

Decarbonisation Investment

High

High

Low

Installations emissions scenario building: results





Installations emissions scenario building: results





Installations emissions scenario building: results





Installations emissions scenario building: conclusion





Driving emissions reduction through the North Sea Transition Deal







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